



Broker Advantages

What Cornerstone Benefit Plans, Inc. Provides To All Clients:	
Insurance Market Access	We provide access to virtually all insurance and administration markets.
National Affiliations	In addition to our own talented professionals and specialized value-added services, we have a wealth of resources available to us through several national affiliations.
Strategic Planning	We will develop a customized strategic plan for you that defines objectives and outlines the actions needed to fulfill those objectives. Our strategic planning services ensure an organized, complete approach to fulfilling your benefits needs.
Five-Star Service	We pride ourselves on the level of knowledge and service we bring to our clients. All of our clients are assigned a team of specialists dedicated to serving their needs. Each client accesses our team through a single point of contact, making working with us seamless and easy.
Technology	We use leading-edge technology to provide our customers with the latest data analysis, legislative, communication, and human resource administration tools.
Data Analysis	Using employee claim data from your carrier or TPA, our Internet-based Decisions Master Warehouse system analyzes your data and shows how and where to adjust your plan design to save money. We can even model recommended changes to show you the potential savings.
Legislative Briefs	Our exclusive Legislative Brief publication summarizes recent federal legislative developments in insurance and employee benefits.
Monthly Newsletter	Our office creates a monthly newsletter of current events and posts to our website monthly.
Client Portal	All of our clients receive access to a personalized Web site. The site is devoted to helping you with plan administration, legislative compliance, employee communication, and more.
Legislative Guidelines	Included with the Client Portal, our Legislative Guides provide comprehensive information about federal legislation such as COBRA, HIPAA, HIPAA Privacy, FMLA, Section 125, and Medicare Part D.
Custom Communication	Through the Client Portal, we can assist you with all phases of employee communications, from employee meetings to payroll stuffers and informative brochures about employee benefits and wellness.
Pharmacy Benefits Services	Through arrangements with two leading pharmacy benefits managers, we have access to national pharmacy networks, significant discounts, pharmacy benefits modeling tools, and more.
Voluntary Benefits	We have experienced and highly knowledgeable consultants who can help you with this growing and important area of employee benefits.
Summary Plan Description/ Section 125	Our office creates a Summary Plan Description and Section 125 Document Support that we post to your company web portal.
Plan Advisor	At Cornerstone Benefit Plans, Inc., we see a simplified way for you to approach the benefits plan design process. With Plan Advisor, we can help you analyze your benefits plan costs against reliable benchmark information, project the impact of medical and dental plan design changes, estimate your renewal costs, and streamline the plan selection process for your employees.